

ABOUT ICL

ICL is a global specialty minerals and chemicals company operating bromine, potash and phosphate mineral value chains in a unique, integrated business model. ICL extracts raw materials from well-positioned mineral assets and utilizes technology and industrial know-how to add value for customers in key agricultural and industrial markets worldwide. ICL focuses on strengthening leadership positions in all of its core value chains. It also plans to strengthen and diversify its offerings of innovative agro solutions by leveraging ICL's existing capabilities and agronomic know-how, as well as the Israeli technological ecosystem. ICL's operations are divided into four business divisions: Industrial Products (bromine value chain and complementary business); Potash; Phosphate Solutions (P2O5 Chain); and Innovative Agro Solutions (IAS).

COMPANY INFO (as of June 30, 2019)

NYSE & TASE ticker: ICL
 MARKET CAP: \$6,658M
 BOOK VALUE: \$3,900M
 SHARES OUTSTANDING: 1,278M
 SHAREHOLDERS: Israel Corp 46%, public 54%
 CREDIT RATING: BBB-
 DIVIDEND YIELD (LTM June 2019): 3.7%
 ND/EBITDA: 2.0
 EMPLOYEES: ~12,000



44

Manufacturing plants in 13 countries worldwide



4.9M

Tonnes potash produced in 2018



#1

Producer of bromine globally with **280k** tonnes capacity



240K

Tonnes bromine compounds produced in 2018



5M

Tonnes phosphate rock produced in 2018



1.2M

Tonnes of green phosphoric acid and **290k** tonnes of white phosphoric acid produced in 2018

DNA of Leadership

#1

Globally in **bromine**

#3

Most competitive globally in **potash**

#1

Globally in **specialty phosphates**

#1

Globally in **phosphorus-based flame retardants**

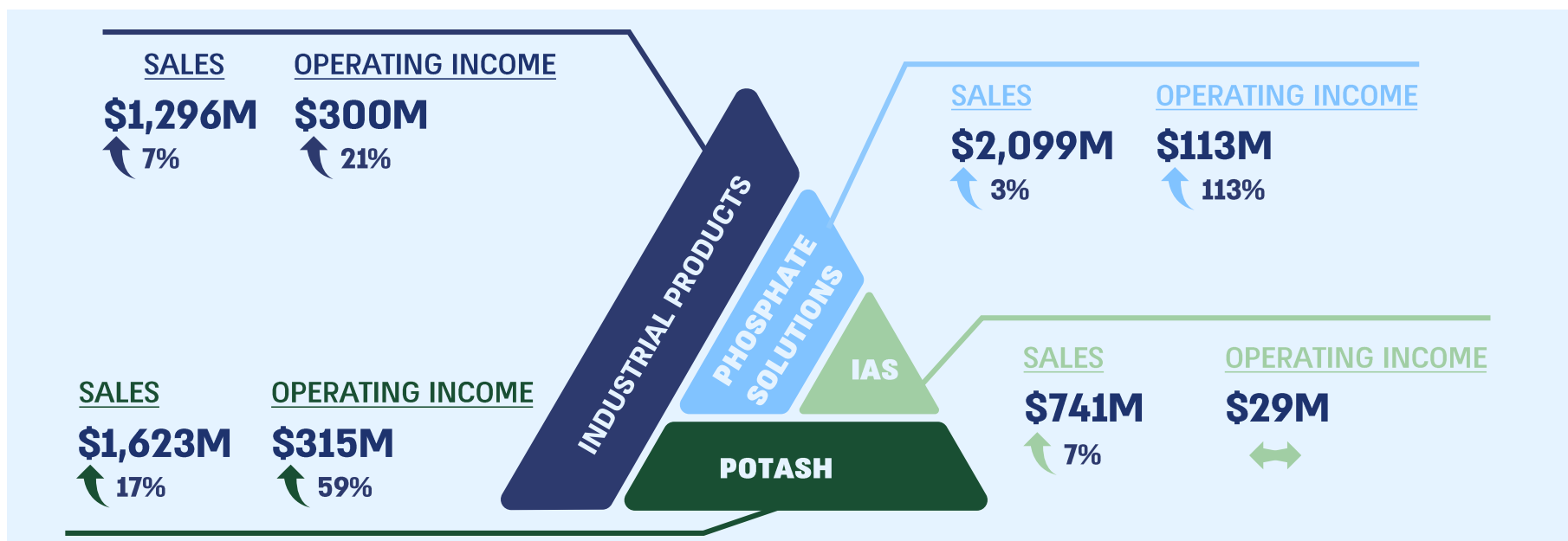
#1

In Western Europe in **compound PK fertilizers**

#1

Globally in **soluble phosphate-based fertilizers**

2018 Segment Performance



Contact Information

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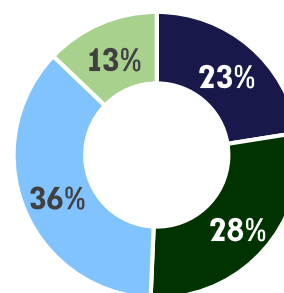
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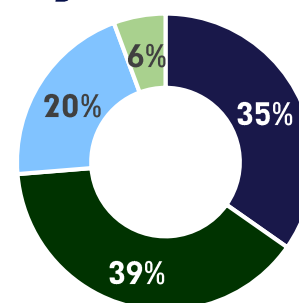
Financial Highlights

\$ millions	FY	FY	Q1	Q1
	2017	2018	2018	2019
Sales	5,418	5,556	1,404	1,415
Adj. Operating income	530	750	146	241
Adj. EBITDA	928	1,160	244	350
Adj. EPS (\$/share)	0.25	0.37	0.08	0.12
Operating cash flow	847	620	36	173
CapEx (PP&E)	457	572	131	127

Segment Sales Distribution

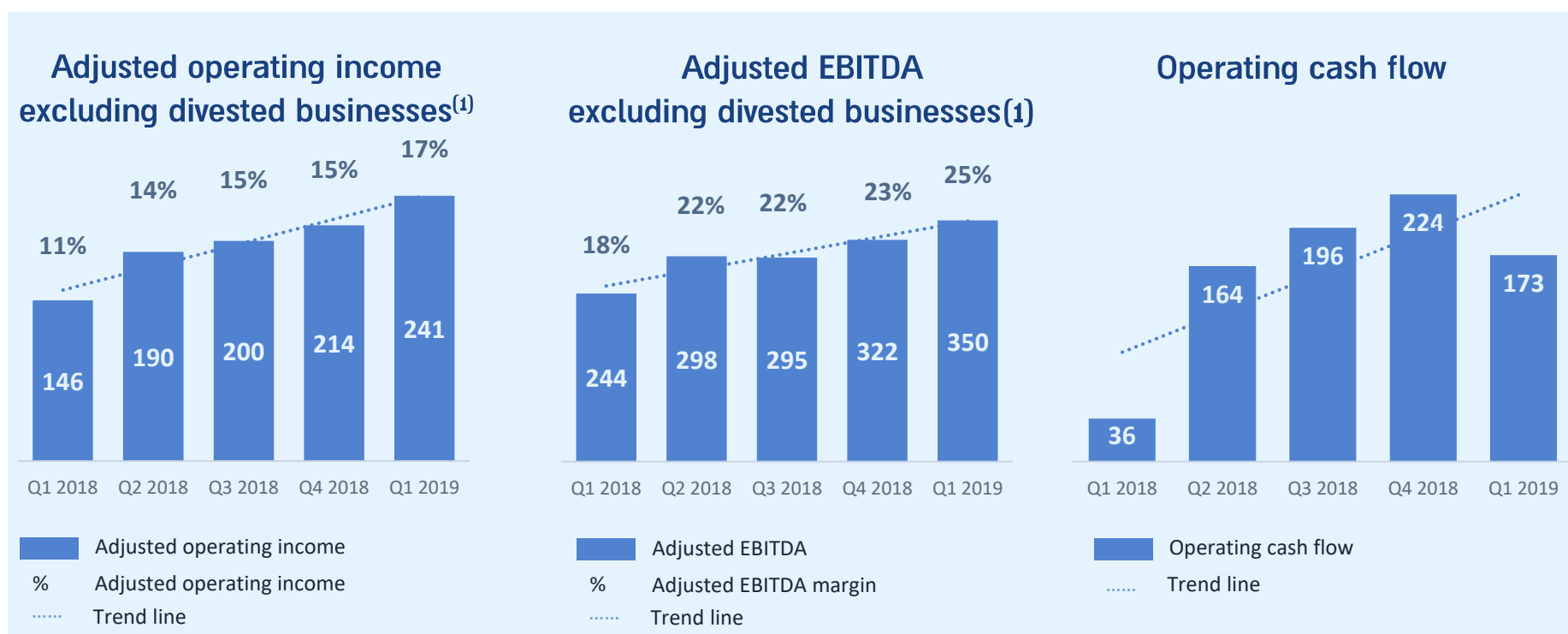


Segment Profit Distribution



■ Industrial Products ■ Potash ■ Phosphate Solutions ■ IAS

Sequential Growth in Operating Parameters



(1) Segment sales and operating income include inter-segment activities.

(2) The difference between segment aggregate sales and operating profit to the consolidated figures derives from unallocated expenses, eliminations and other activities

(3) The "Financial Highlights" table above contains non-GAAP financial measures. See reconciliation tables in the 2018 20-F and the Q1 2019 6-K

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