ABOUT ICL

ICL is a global specialty minerals and chemicals company operating bromine, potash and phosphate mineral value chains in a unique, integrated business model. ICL extracts raw materials from well-positioned mineral assets and utilizes technology and industrial know-how to add value for customers in key agricultural and industrial markets worldwide. ICL focuses on strengthening leadership positions in all of its core value chains. It also plans to strengthen and diversify its offerings of innovative agro solutions by leveraging ICL’s existing capabilities and agronomic know-how, as well as the Israeli technological ecosystem. ICL’s operations are divided into four business divisions: Industrial Products (bromine value chain and complementary business); Potash; Phosphate Solutions (P2O5 Chain); and Innovative Agro Solutions (IAS).

DNA of Leadership

<table>
<thead>
<tr>
<th>#1</th>
<th>#3</th>
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<th>#1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Globally in bromine</td>
<td>Most competitive globally in potash</td>
<td>Globally in specialty phosphates</td>
<td>Globally in phosphorus-based flame retardants</td>
<td>In Western Europe in compound PK fertilizers</td>
</tr>
</tbody>
</table>

2018 Segment Performance

<table>
<thead>
<tr>
<th>INDUSTRIAL PRODUCTS</th>
<th>PHOSPHATE SOLUTIONS</th>
<th>IAS</th>
<th>POTASH</th>
</tr>
</thead>
<tbody>
<tr>
<td>SALES</td>
<td>OPERATING INCOME</td>
<td>SALES</td>
<td>OPERATING INCOME</td>
</tr>
<tr>
<td>$1,296M</td>
<td>$300M</td>
<td>$2,099M</td>
<td>$113M</td>
</tr>
</tbody>
</table>

CONTACT INFORMATION

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Limor.Gruber@icl-group.com

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**Financial Highlights**

<table>
<thead>
<tr>
<th></th>
<th>FY 2017</th>
<th>FY 2018</th>
<th>Q1 2018</th>
<th>Q1 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>5,418</td>
<td>5,556</td>
<td>1,404</td>
<td>1,415</td>
</tr>
<tr>
<td>Adj. Operating income</td>
<td>530</td>
<td>750</td>
<td>146</td>
<td>241</td>
</tr>
<tr>
<td>Adj. EBITDA</td>
<td>928</td>
<td>1,160</td>
<td>244</td>
<td>350</td>
</tr>
<tr>
<td>Adj. EPS ($/share)</td>
<td>0.25</td>
<td>0.37</td>
<td>0.08</td>
<td>0.12</td>
</tr>
<tr>
<td>Operating cash flow</td>
<td>847</td>
<td>620</td>
<td>36</td>
<td>173</td>
</tr>
<tr>
<td>CapEx (PP&amp;E)</td>
<td>457</td>
<td>572</td>
<td>131</td>
<td>127</td>
</tr>
</tbody>
</table>

**Segment Sales Distribution**

- Industrial Products: 13%
- Potash: 23%
- Phosphate Solutions: 36%
- IAS: 28%

**Segment Profit Distribution**

- Industrial Products: 20%
- Potash: 35%
- Phosphate Solutions: 39%

**Sequential Growth in Operating Parameters**

- Adjusted operating income excluding divested businesses:
  - Q1 2018: 146
  - Q2 2018: 190
  - Q3 2018: 200
  - Q4 2018: 214
  - Q1 2019: 241

- Adjusted EBITDA excluding divested businesses:
  - Q1 2018: 244
  - Q2 2018: 298
  - Q3 2018: 295
  - Q4 2018: 322
  - Q1 2019: 350

- Operating cash flow:
  - Q1 2018: 36
  - Q2 2018: 164
  - Q3 2018: 196
  - Q4 2018: 224
  - Q1 2019: 173

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(1) Segment sales and operating income include inter-segment activities.
(2) The difference between segment aggregate sales and operating profit to the consolidated figures derives from unallocated expenses, eliminations and other activities.
(3) The “Financial Highlights” table above contains non-GAAP financial measures. See reconciliation tables in the 2018 20-F and the Q1 2019 6-K.