

Translation from Hebrew. The binding version is in the Hebrew.

Form 053 Public
June 11th, 2009
Reference: 2009-01-139824

The Securities Authority
www.isa.gov.il

The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

Immediate Report on an Event or Subject Outside of the Regular Course of Business
(Periodic and Immediate Reports), 5730 – 1970

Regulation 36(a) of Securities Regulations
(Periodic and Immediate Reports), 5730 – 1970

Subject of the Report: Filing a draft listing prospectus and shelf prospectus

1. Notice is hereby given that today, June 11th, 2009, Israel Chemicals Ltd. ("the Company") submitted to the Securities Authority and to the Stock Exchange a first draft of a prospectus for listing Debentures (Series A), Debentures (Series B) and Debentures (Series C) of the Company, which were issued by the Company in a private placement to institutional investors on April 27th, 2009. The draft includes a shelf prospectus of the Company, whereby the Company may offer securities of various kinds to the public ("the Draft Prospectus").
2. The date and time at which the Company became aware of the event or subject:
June 11, 2009 at 16:45.

Reference of former documents in this regard (referring does not constitute incorporation by reference):

Former name of reporting entity:

Form structure updated 16/12/2008

Name of Electronic Reporter: Lisa Haimovitz. Position: General Counsel and Company Secretary.

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