Translation from the Hebrew.The Hebrew version is the binding version

ICL wishes to report that on March 14, 2011, it entered into an agreement with a group of 17 banks, most of them international, for grant of a credit facility of USD 675 million for a period of five years from the actual date on which the facility is made available. Ip to USD 225 million out of the facility will be provided at a base interest rate of LIBOR + 0.8%, while for use of credit from the facility in amounts exceeding USD 225 million, additional interest of between 0.15% to 0.3% will be charged.

23 Aranha St, Millenium Tower, Tel-Aviv 61070
Tel. 972 (3) 6844400Fax. 972 (3) 6844444

רח' ארניא 23, מגדל המילניום, תל-אביב 61070
טל. 03-6844400 , פקס. 03-6844444